Authority Control in Evergreen: The Straight Dope

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Authorities: why use them & what you can do in Evergreen

- Improve findability
 - Recognize terms entered by a patron, and point them to the authorized term used by catalogers. Also, browse!
- Increase cataloging uniformity
 - Make sure that catalogers have up-to-date information when cataloging new materials
- Decrease staff effort
 - Let the computer do the grunt work of updating and maintaining record content

Control Sets

- Default Evergreen control set: LOC
- Custom control sets for custom authority headings



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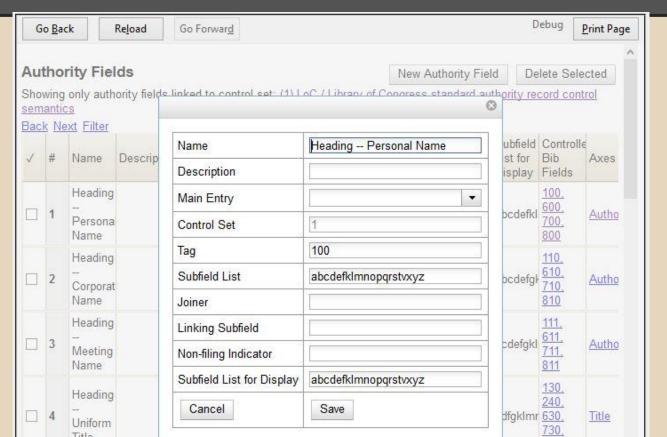
Control Sets



Authority Fields



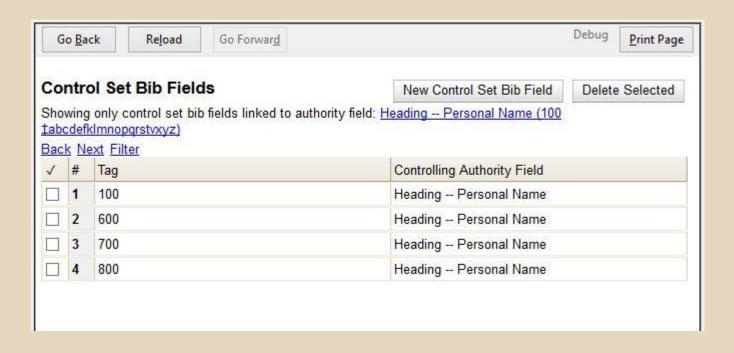
Authority Field configuration



Authority Fields



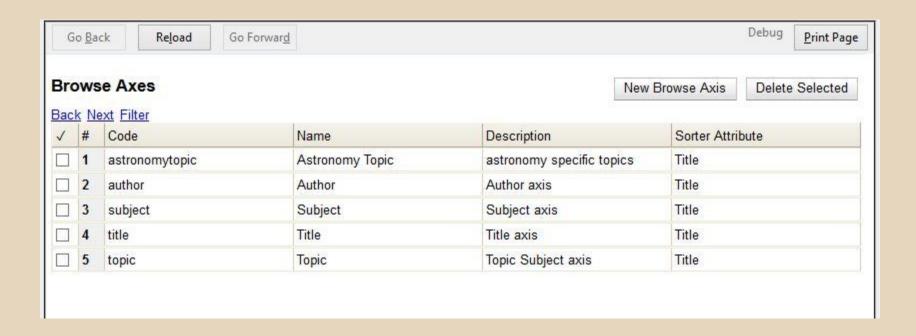
Adding Controlled Bib Fields



Authority Fields



Browse Axes

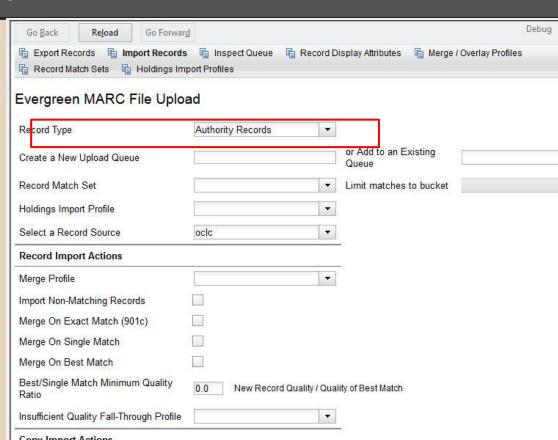


Creating Authority Records

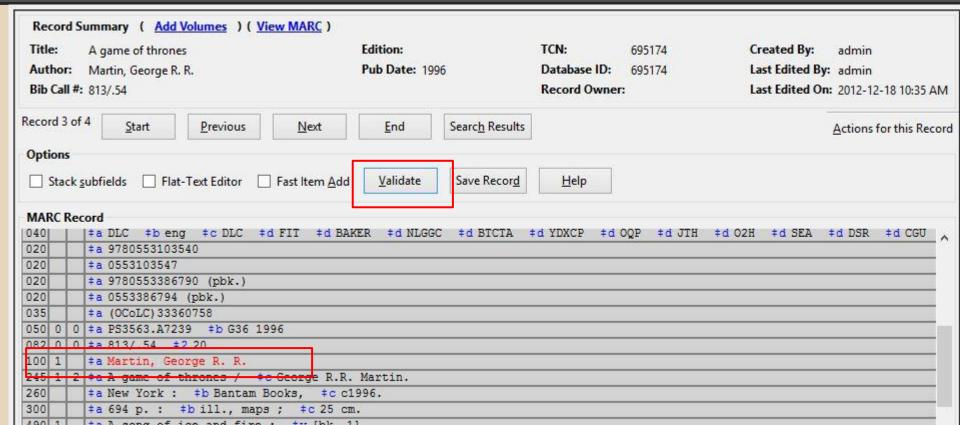
- Import new authority records
- Create a new authority record directly from the bib record

Import Authority Records

- Cataloging -> MARC
 Batch Import/Export
- Record Type = Authority Records



Validate to check for linked authority record



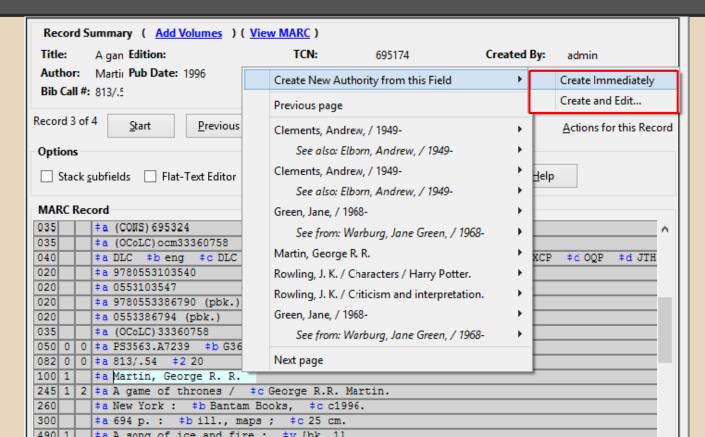
Create New Authority record

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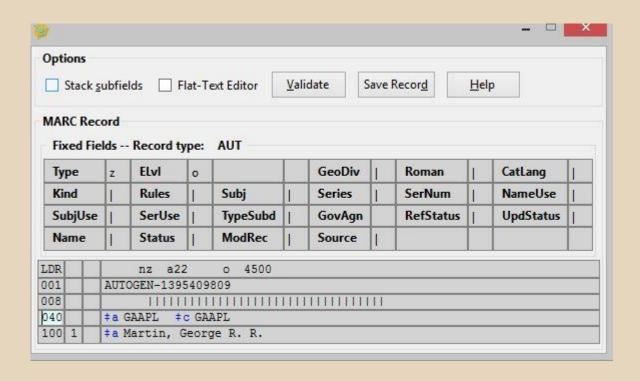
4- CO4 - - 41- 411

1 Bib Record: 695174 Record Summary (Add Volumes) (View MARC) Title: A game of thrones 695174 Created By: admin Create New Authority from this Field base ID: Last Edited By: admin Author: Martin, George R. R. 695174 Bib Call #: 813/.54 ord Owner: Last Edited On: 2012-12-18 10:35 AM Previous page Record 3 of 4 Clements, Andrew, / 1949-Previous Start Actions for this Record See also: Elborn, Andrew, / 1949-Options Clements, Andrew, / 1949-Stack subfields Flat-Text Editor Help See also: Elborn, Andrew, / 1949-Green, Jane, / 1968-MARC Record See from: Warburg, Jane Green, / 1968-‡a DLC #b eng #d JTH #d O2H #d SEA #d DSR 040 #c DLC 020 ‡a 9780553103540 Rowling, J. K. / Characters / Harry Potter. 020 ‡a 0553103547 Rowling, J. K. / Criticism and interpretation. 020 ‡a 9780553386790 (pbk.) 020 ‡a 0553386794 (pbk.) Green, Jane, / 1968-035 ‡a (OCoLC) 33360758 See from: Warburg, Jane Green, / 1968-0 | ta PS3563.A7239 050 **#b** G36 Next page 100 1 ‡a Martin, George R. R. 2 +a A game of thrones / +c George R.R. Martin. +a New York : +b Bantam Books, +c c1996. 260

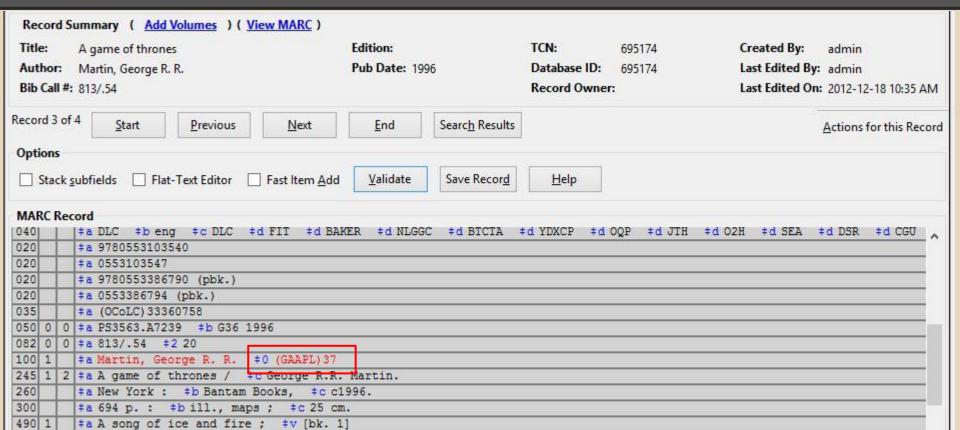
Create New Authority record



New Authority Record



Bibliographic record linking



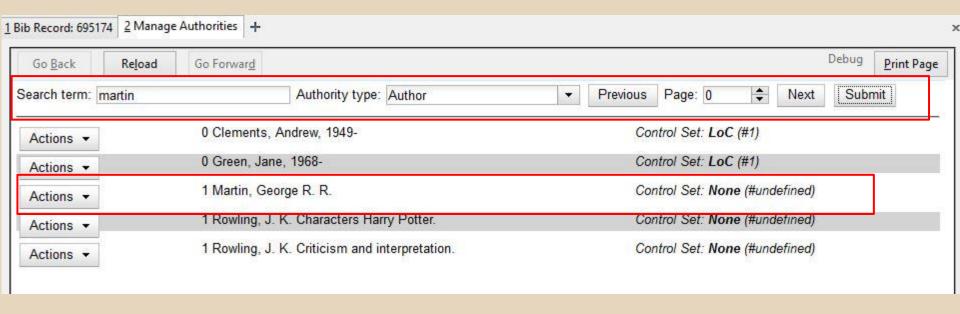
Bibliographic record linking - Batch

authority_control_fields.pl

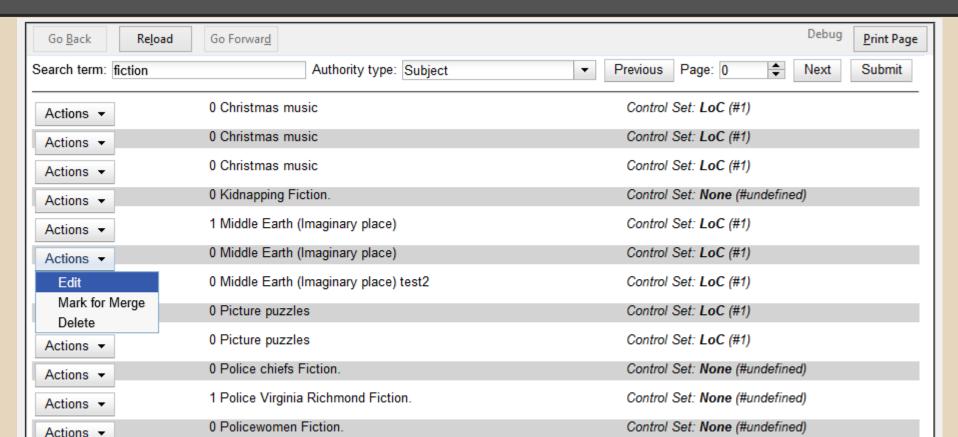
- Runs on the Evergreen server at the command line
- Can be run over all records, or a subset
- Only knows about a static copy of the stock LoC Control Set

Authority Search

Cataloging -> Manage Authorities



Managing Authorities



Editing Authority Records

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Authority Propagation

- Bib-authority link tracking
- Automatic authority updating
 - Both are enabled by default
 - Can disable functionality through 2 Global Flags
 - Authority Automation: Disable bib-authority link tracking
 - Authority Automation: Disable automatic authority link tracking

Inter-authority linking

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663		by this author, search also under:
670		‡a The cuckoo's calling, 2013 ‡b t.p. (Robert Galbraith)
670		ta Telegraph, viewed July 15, 2013 to (JK Rowling unmasked as author of Galbraith, the Harry Potter create book is billed as a "classic crime according to the Sunday Times)
670		#a Wikipedia, July 14, 2013 #b (under J. K. Rowling: Rowling has parted releasing the tragicomedy The Casual Vaca crime fiction novel The Cuckoo's Calling Calling, the purported début novel of aut former plainclothes Royal Military Police security industry". An anonymous tweet to journalist Richard Brooks into the possis Rowling and Galbraith had the same agent found similarities, and subsequently cont pseudonym. Rowling has already written a under the name of Robert Galbraith.)
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670 July 14, 2013 953 ‡a lb13 ‡b td03	670			‡a The cuckoo's calling, 2013: ‡b t.p.(Robert Galbraith)
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	901			

Inter-authority linking - Batch

authority_authority_linking.pl

- Runs on the Evergreen server at the command line
- Can be run over all records or a subset
- Control-set agnostic, respects databaserecorded configuration

Augmented Catalog Authority Browse



The Future (Mike's wishlist)

- Control Set-aware bib-authority batch linking
- Automatic bib-authority linking at record creation
- MARC Editor right-click linking for authorities
- Automatic inter-authority linking at record creation
- Authority relationship-aware search and browse (BT/NT, etc)
- Automatic inter-authority change propagation
- Background authority propagation (See: <u>LP#1193490</u>)
 - This will give us less painful bib record reingest!

The Future (Mike's wishlist)

Allow me to repeat that...

LESS

PAINFUL

REINGEST

The Future (Mike's wishlist)

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