**2018 Evergreen Conference - - Cataloging Interest Group**
Tuesday, May 1, 2018
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**Agenda:** Bugs in web client; What are “blockers” preventing full implementation of web client?

What are people doing to prepare staff to implement and work with web client?
- Mary has done a few recorded demos
- Elaine is going to do webinars; posted to listservs; training sessions across the state Indiana - - updating all local documentation; in editing stage; spring & fall round tables scheduled in the form of webinars will be focused on web client; “required” or lose login

**General Comments about Webclient:**
- It is rather intuitive.
- Some doing hybrid XUL and webclient for various functions
- Some just jumped right in

**Communication:** Use listservs

**Who is using it?**
- Missouri Evergreen
- PINES (smaller) – not yet fully implemented only with systems with just 1 or 2 branches
- Pioneer
- Ann Arbor Michigan

**Issues:**
**Bug w/ Copy templates**
Problem transferring item between volumes
- Choose your library, then record, no dialog
- Proposing more simplified process for item moving
- Bug fix for not creating empty volume

**Question:** Problem using parts for serials using monographic parts
**Suggestion:** Controlled vocabulary for monographic part labels
- With batch updating parts, must update ALL (can’t skip one) in webclient

**Question:** Issue with merging parts
**Response:** A known bug; if not a sure if there is a bug - - just report it
- Developers do not mind duplicate reports
- Important to click “this affects me” - - add notes about how it affects your library

**MAJOR BLOCKERS**
1) Cannot choose multiple volumes for adding & when adding follows a particular order
   If not chosen in preferred order, adds second volume

2) Copy templates
3) Marking for overlay; doesn’t unmark for overlay; doesn’t promulgate through all tabs; work around is closing out each time when overlaying

OTHER WEBBY CONCERNS/QUESTIONS

- Importing from OCLC using Z39.50; is auto-generating TCN rather than using OCLC number of systems that prefer that.
  - There is a fix for that!

- Empty volumes not showing;
  - There is a fix but it hasn’t been pushed out; email just went out to cataloging listserv to see those that were addressed today

- Incessant refreshing

- No confirmation that action completed and doesn’t take you back to the place to check

- A lot of column pickers do not have all of the information that were available in xul. Plans to improve column picker? Especially item status?
  - Several bugs on what’s missing. Some have been restored. Most interfaces have a bug. Go to bug in Launchpad and add comments if there is something else needed.

- Not enough space for viewing; cannot make columns bigger without taking away something in the configuration.

- Would be nice to be able to collapse item attributes

- Modify safe changes has been fixed (in 3.0.4 or 3.0.5)

- View of record buckets when merging is vertical and cannot turn off holdings (horizontal is always going to be better than vertical)

- Item Status is buried under Circulation
  - This may be a preference issue; can just work with opening new tabs

- Function keys - - looking at what xul client functionality has not yet been replicated

- Is there a datestamp on things that changed to confirm?
  - To see changes, just redisplay to check.

Using Launchpad
This is the primary communication tool with developers. Tagging is important. Tags are a controlled vocabulary. 50 bugs that are tagged with “cataloging” and “webstaffclient”
- Use “webstaffblocker” tag!
Using Interface – Developer Questions/Suggestions
- Are catalogers using large monitors? Yes! - relevant to how information is designed to display
- Suggest using multiple monitors with webclient - especially for merging records
- How many EG tabs open on average by users? 4-5

Good Things
- Web functionality! Available on all computers – not restricted by staff client installation
- Can edit parts in the same place edit attributes
- Record bucket direct access
- Take advantage of opening multiple tabs if menus
- Love adding a copy note when adding an item
- Searchable notes on records

Going Forward
- Continue to ask questions, share concerns, and document changes
- Communicate through listserv