Picture Perfect: Icons in Evergreen

Evergreen is awesome!
Hello!

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INTRODUCTION
INTRODUCTION

- Search and Icon Format Overview
- Current Definitions
- Changing & Correcting Icons
- Creative Cataloging Options
- Resources
SEARCH AND ICON FORMAT OVERVIEW
SEARCH AND ICON FORMATS

- Advanced Search (Select Box Options)
- Basic Search (Format Definitions)
- Icon Formats
Advanced Search Options

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<th>008, pos 23</th>
<th>008, pos 35</th>
<th>008, pos 22</th>
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<tbody>
<tr>
<td><em>All Item Types</em></td>
<td><em>All Item Forms</em></td>
<td><em>All Languages</em></td>
<td><em>All Audiences</em></td>
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<td>Audiobooks</td>
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<td>Collection</td>
<td>Comic strips</td>
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<td>Integrating resource</td>
<td>Dramas</td>
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<tr>
<td>Beta</td>
<td>Monograph/Item</td>
<td>Essays</td>
<td></td>
</tr>
</tbody>
</table>

LDR, pos 07

Determined by library org unit
Item Types:
- Cartographic material
- Computer file
- Kit
- Language material
- Manuscript cartographic material
- Manuscript language material
- Manuscript notated music
- Mixed materials
- Musical sound recording
- Nonmusical sound recording
- Notated music
- Projected medium
- Three-dimensional artifact or naturally occurring object
- Two-dimensional nonprojectable graphic
Item Types:
- Audiobooks
- Books
- Electronic Resource
- Kit
- Manuscript cartographic material
- Manuscript notated music
- Manuscripts
- Maps
- Mixed materials
- Music
- Notated music
- Three-dimensional artifact or naturally occurring object
- Two-dimensional nonprojectable graphic
- Video Recordings
BASIC SEARCH FORMATS

Keyword Search  Numeric Search  MARC Search  Browse  Shelf Browse

All Formats  Keyword  Contains  Query...

All Formats
All Books
All Music
Audiocassette music recording
Blu-ray
Braille
CD Audiobook
CD Document
CD Music recording
Cassette audiobook
DVD
E-audio
SEARCH AND ICON FORMATS

Search Format (definition)
- Type = a,t
- BLvl = a,c,d,m
- Form is NOT a,b,c,f,o,q,r,s

Basically regular print & large print books

Icon Formats (checks 008)
- Book
- Large Print Book
SEARCH AND ICON FORMATS

Search Format
(definition)

- Type = j

Includes:
- Audiocassette music recording
- CD Music recording
- Musical Sound Recording (Unknown Format)
- Phonograph music recording

Icon Format
(checks 007)

Audiocassette music recording
CD Music recording
Musical Sound Recording (Unknown Format)
Phonograph music recording
COMPARING SEARCH & ICON FORMAT OPTIONS

Example: Video Recordings

1 Advanced Search

Definition:
Type = g (projected medium)
Includes: VHS, DVD, Blu-ray, and E-video

2 Basic Search Format
(checks 007 & 008)

Individual definitions for:
- Blu-ray
- DVD
- E-video
- VHS

3 Icon Format
(same as Search Format)
CURRENT FORMAT DEFINITIONS
What drives these icons in Evergreen?

Icon formats are currently based on a combination of MARC fixed fields and various media formats.

LDR 06
Record Type: Type
One-character code that defines the characteristics and components of the record.

LDR 07
Bibliographic Level: BLvl
One-character code that indicates the bibliographic level of the record, like mode of issuance, relationship of component part, etc.

008 field
Form of Item: Form
One-character code indicating the form of the material being cataloged.

007 field
Physical characteristics
007, which has a helpful wizard in Evergreen, contains many coded data related to the physical attributes of the resource.
<table>
<thead>
<tr>
<th>Icon</th>
<th>Search / Icon Label</th>
<th>Record Type (LDR 06)</th>
<th>Bib Level (LDR 07)</th>
<th>Item Form (008, pos 23)</th>
<th>SR Format (007s, pos 03)</th>
<th>VR Format (007v, pos 04)</th>
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<tbody>
<tr>
<td>📖</td>
<td>All Books</td>
<td>a.t</td>
<td>a.c.d.m</td>
<td>NOT: a,b,c,f,o,g,r,s, [d]</td>
<td></td>
<td></td>
</tr>
<tr>
<td>🎵</td>
<td>All Music</td>
<td>j</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>🎬</td>
<td>Blu-ray</td>
<td></td>
<td></td>
<td>s</td>
<td></td>
<td></td>
</tr>
<tr>
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<td>Braille</td>
<td>a</td>
<td></td>
<td>f</td>
<td></td>
<td></td>
</tr>
<tr>
<td>📧</td>
<td>Cassette audiobook</td>
<td>j</td>
<td></td>
<td>f</td>
<td></td>
<td></td>
</tr>
<tr>
<td>🎵</td>
<td>Audiocassette music recording</td>
<td>j</td>
<td></td>
<td>l</td>
<td></td>
<td></td>
</tr>
<tr>
<td>🎵</td>
<td>CD Audiobook</td>
<td>j</td>
<td></td>
<td>f</td>
<td></td>
<td></td>
</tr>
<tr>
<td>🎵</td>
<td>CD Music recording</td>
<td>j</td>
<td></td>
<td>f</td>
<td></td>
<td></td>
</tr>
<tr>
<td>🎥</td>
<td>DVD</td>
<td></td>
<td></td>
<td>v</td>
<td></td>
<td></td>
</tr>
<tr>
<td>🎧</td>
<td>E-audio</td>
<td>j</td>
<td></td>
<td>o,g,s</td>
<td></td>
<td></td>
</tr>
<tr>
<td>📃</td>
<td>E-book</td>
<td>a.t</td>
<td>a.c.d.m</td>
<td>o,g,s</td>
<td></td>
<td></td>
</tr>
<tr>
<td>🎮</td>
<td>Equipment, games, toys</td>
<td>r</td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>Icon</td>
<td>Search / Icon Label</td>
<td>Record Type (LDR 06)</td>
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<td>Item Form (008, pos 23)</td>
<td>SR Format (007s, pos 03)</td>
<td>VR Format (007v, pos 04)</td>
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<td><img src="image" alt="E-video" /></td>
<td>E-video</td>
<td>g</td>
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<td></td>
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<tr>
<td><img src="image" alt="Kit" /></td>
<td>Kit</td>
<td>q.p</td>
<td></td>
<td></td>
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<tr>
<td><img src="image" alt="Large Print Book" /></td>
<td>Large Print Book</td>
<td>a.t</td>
<td>a.c.d.m</td>
<td>d</td>
<td></td>
<td></td>
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<tr>
<td><img src="image" alt="Map" /></td>
<td>Map</td>
<td>e.f</td>
<td></td>
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<tr>
<td><img src="image" alt="Microform" /></td>
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<td></td>
<td>a.b.c</td>
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<td>c.d</td>
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<td></td>
</tr>
<tr>
<td><img src="image" alt="Phonograph music recording" /></td>
<td>Phonograph music recording</td>
<td>j</td>
<td></td>
<td></td>
<td>a.b.c.d.e</td>
<td></td>
</tr>
<tr>
<td><img src="image" alt="Phonograph spoken recording" /></td>
<td>Phonograph spoken recording</td>
<td>i</td>
<td></td>
<td></td>
<td>a.b.c.d.e</td>
<td></td>
</tr>
<tr>
<td><img src="image" alt="Picture" /></td>
<td>Picture</td>
<td>k</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><img src="image" alt="Serials and magazines" /></td>
<td>Serials and magazines</td>
<td></td>
<td>b.s</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><img src="image" alt="Software and video games" /></td>
<td>Software and video games</td>
<td>m</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><img src="image" alt="VHS" /></td>
<td>VHS</td>
<td></td>
<td></td>
<td></td>
<td>b</td>
<td></td>
</tr>
</tbody>
</table>
LDR 06: Type

Record Type (LDR 06)
- a: Language material
- c: Notated music
- d: Manuscript notated music
- e: Cartographic material
- f: Manuscript cartographic material
- g: Projected medium
- i: Nonmusical sound recording
- j: Musical sound recording
- k: Two-dimensional non-projectable graphic
- m: Computer file
- o: Kit
- p: Mixed materials
- r: Three-dimensional artifact
- t: Manuscript language material

Right click in fixed field cell to choose from list of values.
LDR 07: BLvl

Bibliographic Level (LDR 07)
a: Monographic component part
b: Serial component part
c: Collection
d: Subunit
i: Integrating resource
m: Monograph/item
s: Serial

Right click in fixed field cell to choose from list of values
008, position 23: Form

Item Form (008 field, pos. 23)
- a: Microfilm
- b: Microfiche
- c: Micropaque
- d: Large print
- f: Braille
- o: Online
- q: Direct electronic
- r: Regular print reproduction
- s: Electronic

Right click in fixed field cell to choose from list of values
007: Physical characteristics

Sound and videorecording formats:

Use the Physical Characteristics Wizard to update appropriate fields.
CHANGING & CORRECTING ICONS
Changing & correcting icons

What needs to be done in the bib record to get the icon you want?
Using these fixed field basics, it often comes down to one character to change the icon!

In the 007, “v” in DVD and “s” in Blu-ray
Using these fixed field basics, it often comes down to one character to change the icon!

In the 008, pos. 23 “Form” cell, blank for regular print and “d” for large print.
Sometimes two icons can be handy

Using a combination of the 008 Type field and multiple 007s.

Close to what I wanted, but not quite. What can I change?
Changing fields to get the results we want

Changed the 008 Type field, but it eliminated one of the icons altogether!

That’s not what I wanted either. Let’s try again!
Found the right combination to get the two icons I wanted.

Changing the type field brought back the second icon and changed it to the icon I wanted.

BINGO! That's exactly what I wanted!
CREATIVE CATALOGING OPTIONS
CREATIVE CATALOGING FOR FORMAT CONSIDERATIONS

- My library wants to define search or icon formats differently, where do I start?
CREATIVE CATALOGING FOR FORMAT CONSIDERATIONS

1. **Review your current definitions**
   Explore possibilities for:
   - Renaming
   - Grouping
   - Changing visibility settings
CREATIVE CATALOGING FOR FORMAT CONSIDERATIONS

2. **Do your Bib Records need updating?**
   - Are you updating your definitions to match your data or updating your data to match your definitions?
   - Can you identify a subset of records that need updating?
   - Is this a data project?
CREATIVE CATALOGING FOR FORMAT CONSIDERATIONS

3. **Remove icons?**
   - Ex: “Software and video games”

   - Record Type = m (computer file)
   - Works for actual video games but not accurate for other items
   - What happens if you just remove the “m” from the Type field?
4. Create new icons?

Custom icons may be an option for your library if you have the know-how to make it happen! Here, NOBLE has used the 942 field to drive their custom icon.
CREATIVE CATALOGING FOR FORMAT CONSIDERATIONS

Creating new definitions

Library Considerations:

- Ask the Community & Search Launchpad
  Somebody may have done this already
- Pull Reports on your own data
  What will happen if you make sweeping changes?
CREATIVE CATALOGING FOR FORMAT CONSIDERATIONS

Creating new definitions

- [MARC Record Attributes](#) documentation
- Can create new custom icons with custom definitions
- Typically requires System Administrator access and collaboration with Admin Support team
CREATIVE CATALOGING FOR FORMAT CONSIDERATIONS

Continuing Community Conversations

- Review of stock definitions
- Additional Formats (ex: MP3)
- Utilize RDA Fields
RESOURCES
RESOURCES

- **Search and Icon Formats**
  Official Evergreen Documentation

- **Search and Icon Format Handout**
  Supplement to official documentation
  PDF suitable for printing

- **Cataloging Working Group Wiki**
  - Subscribe to Evergreen Cataloging Listserv
QUESTIONS & DISCUSSION

May I be of assistance?
Follow-Up Items

Check the Evergreen Cataloging Listserv for updates on the following:

- Provide documentation for customizing the list of formats on the Advanced Search screen
- Share NOBLE custom icon definition examples
- Explore bug fix with the lack of a 2nd icon with visual materials
- Share launchpad bug for missing search filter for the Coded Value Maps
- Share work-around to use non-angular screens for Record Attributes and Coded Value Maps
Thank You!

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