

Remote Attendee Sessions

Color Key:	Blue = End Users	Green = General	Red = Technical	<i>Full Program Session Descriptions</i>
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Day	Time	Session	Presenter(s)	Session Summary
THURS	9:00 - 9:30	Welcome Address and Announcements	Jeanette Lundgren, CW MARS, Executive Director, 2023 TEP President, Local Conference Host	
THURS	9:30 -10:30	Keynote Address: Data Security and Patron Privacy in today's Library	David Leonard, President, Boston Public Library	BPL experienced a ransom ware attack in the Summer of 2021, which will form the basis of David's Keynote remarks.
THURS	11:15 - 12:00	New Features in Evergreen 3.9 and 3.10	Andrea Buntz Neiman, Equinox Open Library Initiative, Project Manager for Software Development Ruth Frasar, Evergreen Indiana, Consortium Coordinator	Highlights and a demo of new Features in the most recent Evergreen ILS releases.
THURS	1:30 - 2:15	Lightning Talks: Open Source Evergreen Integrations and Discovery Layers	multiple	Attendees are encouraged to sign up for 5-10 minute talks related to Evergreen open source integrations and APIs with 3rd party vendor products and discovery layers
THURS	2:30 - 3:15	Best of Both Worlds: Libraries Leveraging BiblioCommons and Evergreen	BJ Colvin, Director of Information Technology Services, King County Library System Erica Reynolds, VP Customer Success, BiblioCommons	Learn about the experience of working with BiblioCommons and Evergreen from King County Library System and hear case studies and patron feedback from Kenton County Library, Grand Rapids Library, and other libraries integrating BiblioCommons and Evergreen.
THURS	3:30 - 4:15	Consortial Communications: Getting Your Message Across	Katherine Dannehl, Membership Engagement Specialist PaLLS & Katie Greenleaf Martin, Executive Director, PaLLS	With over 150 member libraries in the Pennsylvania Integrated Library System (PaLLS) consortium, striking the right balance between too much and not enough communication can be difficult. How do consortial leaders ensure that their message gets to their intended audience? PaLLS staff will share tips for consistent and substantive communication to your consortium's membership.
THURS	5:15 - 6:00	Standing Requirements: The Explicit and Implicit Expectations of Evergreen	Galen Charlton, Implementation and IT Manager, Equinox Open Library Initiative	Discussion of Evergreen's standing requirements, including ones that are implicit or obscure. Accessibility, UX design, and internationalization all figure here as well as concerns specific to particular contributor communities within the project
Day	Time	Session	Presenter(s)	Session Summary
FRI	9:00 - 9:45	Cataloging for Non-Catalogers: How Knowing Cataloging Can Help You in Your Library Job	Kate Coleman, Technical Services Manager, Jefferson County Library (Missouri Evergreen)	This program covers 6 areas of library service – Reference/Adult Services, Youth Services, Circulation, Systems/IT, Collection Development, and Administration – and how knowing a little bit about cataloging and MARC records can help any library staffer serve their customers better. Evergreen specifics will be included throughout the program.
FRI	10:00 - 10:45	Burnout in Open Source Communities	Kathy Lussier, former Evergreen community member	focuses on the impact of burnout in open source, how to deal with personal burnout, and how to avoid burnout and revitalize and sustain open source project growth and engagement.
FRI	11:30 - 12:15	Batches, Baskets, Buckets, Bookbags, and Carousels	Elizabeth Thomsen, Member Services Manager, NOBLE	Overview of the different ways to work with batches of items and bibs in Evergreen, including item status batches, item and record buckets, My Lists/Bookbags, and carousels with lots of examples and tips and tricks
FRI	1:30 - 2:15	Lightning Talks: Open Topics	multiple	Quick 5-10 minute talks on anything Evergreen related.
FRI	2:30 - 3:15	How Two Library Consortia Approach Staff Account Security	Katie Greenleaf Martin, Executive Director, PaLLS Elizabeth Davis, Support and Project Management Specialist, PaLLS Llewellyn Marshall, NC Cardinal Administrator/Developer Benjamin Murphy, NC Cardinal Program Manager	Join the staff of NC Cardinal and PaLLS as we discuss the various technical and less technical layers of staff account management and permissions that we've implemented in our respective consortia. We'll discuss topics such as permission projects, management of accounts across a consortium, as well as development for the safety and security of ILS accounts & data
FRI	4:15 - 5:00	Teamwork Makes the Herding Cats Dream Work: Cataloging in a Consortium	Kate Coleman (Technical Services Manager, Jefferson County Library) Liz Rudloff (Consortium Cataloger, Missouri Evergreen Consortium) Carol Witt, Bibliographic Services Supervisor, CW MARS	Whether a consortium's cataloging is centralised, partially-distributed, or fully-distributed, it's crucial for members to agree upon policies, guidelines, and best practices. This presentation will review some of the challenges faced by two consortia and how they approach wrangling cataloging communities of 60-150+ libraries.